# ASSOCIATES OF VIETNAM VETERANS OF AMERICA, INC.

# **Strategic Plan**



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### Section I

## **Associates of Vietnam Veterans of America Mission Statement**

To provide support to Veterans and their families through programs, projects, and education.

### Section II

## **Associates of Vietnam Veterans of America Vision Statement**

To create a better everyday life for Veterans and their families.

### Section III

### Associates of Vietnam Veterans of America Core Values

As Associates of Vietnam Veterans of America (AVVA), we are passionate about our work and the real-life issues facing Veterans and their families. We strive to create a positive impact on our Veterans and their families by making life better. Our achievements are built on a solid foundation of core values that inspire action, integrity, teamwork and outstanding results. Our values form the basis for decision-making and all actions of Associates of Vietnam Veterans of America – both as individuals and as a Veteran Support Organization.

## Commitment

In everything we do as Associates of Vietnam Veterans of America, our perspective is based on the views of our members and Veterans and their families, ensuring that we understand their needs and expectations, and can prioritize and problem-solve for their unique challenges.

## **Ethics & Integrity**

As a National Veteran Support Organization, we expect all conduct to be rooted in integrity, mutual respect, and civility. We value ethical behavior in our members, and in our leaders at all levels of Associates of Vietnam Veterans of America. We believe in the dignity and worth of all people and strive to foster an appreciation of and respect for diversity and differences among our leaders, members, and peers.

- We are committed to a teamwork environment where every member is valued, treated with respect, encouraged to contribute, and recognized and rewarded for their efforts.
- Everyone at Associates of Vietnam Veterans of America is responsible for considering the ethical implications of each decision or action, and is urged to challenge assumptions, raise alternatives, and seek out diversity.

## Relevance

Our expertise and progressive, proactive atmosphere yield a powerful combination that continuously sets us apart. It is an approach that translates into timely decisions and executions, a constant quest for solutions, rapid responses to the media on issues facing Veterans and their families, alert our members on bills pertinent to the wellbeing of Veterans and their families, and any issue that may make a tangible difference in the world around us for the better.

• We anticipate opportunities and challenges, and are quick to confront complex or ambiguous situations. While we work with a sense of urgency, we always consider the impact of our actions before we proceed.

## **Teamwork**

We believe knowledge is power and we support our Members' right to access information that impacts their roles as Veteran advocates. We also recognize everyone's right to be listened to and heard, regardless of his or her point of view.

- Associates of Vietnam Veterans of America members are a team, loyal to one another; caring for each other both personally and professionally while being supportive of each other's efforts.
- Our system of teamwork inspires people to make their best contributions, provides them with the support they need to be successful, promotes communication, and celebrates their shared accomplishments.
- We present a unified image, both visually and in behavior, so that we may insure
  the integrity of the organization while building a recognizable reputation as a
  service organization.

## **Section IV**

# Associates of Vietnam Veterans of America Defining Principles of the Strategic Planning Process

Endorsed by the Board of Directors: (October 18, 2018)

Our strategic plan represents a shared vision of what Associates of Vietnam Veterans of America seeks to become, and the details of the needed strategies to accomplish Associates of Vietnam Veterans of America's vision of its future. An accessible and continuous effort, the strategic planning process is designed to guide Associates of Vietnam Veterans of America executives and board of directors to focus on the future to ensure that Associates of Vietnam Veterans of America remains a viable and everlasting organization serving Veterans and their families.

Associates of Vietnam Veterans of America's Strategic Plan will reflect the vision of the national board of directors, states, and chapters, who will maintain a collaborative partnership with each other.

The Strategic Plan will:

• (Finance): Focus on critical financial components of running a successful non-profit organization. Knowing how much money is needed to carry out Associates of Vietnam Veterans of America's mission along with a sound financial plan, implementing a strong fundraising program and identifying other potential resources.

- (Membership Development): Augment new member and retention programs; strengthen, and cultivate Associates of Vietnam Veterans of America into a perpetual and sustainable organization.
- (Image/Marketing): Build and nurture Associates of Vietnam Veterans of America's brand as the premier organization for 'Veterans and their families' (Keyword: Veterans 'and' their families).
- (*Public & Media Relations*): Accelerate Associates of Vietnam Veterans of America's national visibility through media relations and frequent press releases.
- (*Programs and Education*): Equip our members with the knowledge necessary to provide the information and/or services needed by our Veterans and their families. Programs will also be generated to prepare our members to inaugurate both civic and leadership responsibilities.
- *(Technology):* Engage an integrated approach in using technology to reach and unify our members and to connect the Veteran and civic community.
- (Create Corporate and other nonprofit collaborative partnerships): Seek partnerships to amplify our visibility and impact, while also sharing knowledge, services, and funding.
- (Human Resources): Develop a competent and motivate salaried workforce, committed to carrying out Associates of Vietnam Veterans of America's mission, and to create and implement a strong fundraising program.

## Section V

## **Associates of Vietnam Veterans of America Priority Statements**

## Critical Issue 1: Legislative Veteran Advocacy

Associates of Vietnam Veterans of America will discuss the concept of developing a program RE: Veteran Advocacy rather than legislative.

### Critical Issue 2: Finance

Associates of Vietnam Veterans of America will focus on critical financial components of running a successful non-profit organization. Knowing how much money is needed to carry out Associates of Vietnam Veterans of America's mission along with a sound financial plan, implementing a strong fundraising program and identify other potential resources.

# Critical Issue 3: Membership Development

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Augment new member and retention programs; strengthen and cultivate Associates of Vietnam Veterans of America into a perpetual and sustainable organization.

# Critical Issue 4: Image/Marketing

Associates of Vietnam Veterans of America will build and nurture our brand as the premier organization for 'Veterans and their families' (Keyword: Veterans 'and' their families).

## Critical Issue 5: Public and Media Relations

Associates of Vietnam Veterans of America will Accelerate Associates of Vietnam Veterans of America's national visibility through media relations and frequent press releases.

## Critical Issue 6: Programs and Education

Associates of Vietnam Veterans of America will equip our members with the knowledge necessary to provide the information and/or services needed by our Veterans and their families. Programs will also be generated to prepare our members to inaugurate both civic and leadership responsibilities.

## Critical Issue 7: Technology

Associates of Vietnam Veterans of America will engage an integrated approach in using technology to reach and unify our members and to connect with the Veteran and civic community.

## Critical Issue 8: Create Corporate and Other Nonprofit Collaborative Partnerships

Associates of Vietnam Veterans of America will seek partnerships to amplify our visibility and impact while also sharing knowledge, services, and funding.

## Critical Issue 9: Human Resources

Associates of Vietnam Veterans of America will develop a competent and motivated salaried workforce, committed to carrying out Associates of Vietnam Veterans of America's mission, and to create and implement a strong fundraising program.

### Section VI

# Associates of Vietnam Veterans of America Strategic Plan

Endorsed by the Board of Directors: October 18, 2018

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## Critical Issue 1: Finance

**Priority:** Associates of Vietnam Veterans of America will focus on critical financial components of running a successful non-profit organization. Knowing how much money is needed to carry out Associates of Vietnam Veterans of America's mission along with a sound financial plan, implementing a strong fundraising and grant writing programs and identifying other potential resources.

# GOAL 1: DEVELOP STABLE SOURCES OF REVENUE THAT MAXIMIZE INCOME WHILE ENSURING FINANCIAL STABILITY (Financial Resources)

**Strategy 1.1:** Explore additional sources of revenue such as:

- Direct Appeals
- Foundation and Corporate Grants
- Major Gifts and Planned Giving
- Capital Campaign
- Endowments
- Online Giving/website advertising
- Special events/Other

**Strategy 1.2:** Acquire a competent and motivated salaried Executive Director proficient in grant writing/fundraising and committed to carrying out Associates of Vietnam Veterans of America's mission, vision and Strategic Plan (See Critical Issue 9).

# GOAL 2: REVIEW AND MODIFY (AS NEEDED) THE BUDGET PROCESS ALONG WITH MANAGEMENT POLICIES TO PROMOTE EFFICIENCY AND EFFECTIVENESS

- **Strategy 2.1:** Establish a clearly defined budget process (policy and procedure).
- **Strategy 2.2:** Establish firm, written reimbursement policies for travel, per diem, etc.
- **Strategy 2.3:** Replace all 'past practice' with written policy. Policy and procedure will be written to cover budget preparation, usage, distribution and accurate posting to cost centers.

# GOAL 3: ESTABLISH A RESOURCE ALLOCATION PLAN TO CULTIVATE THE IMPLEMENTATION AND PROGRESSION OF THE STRATEGIC PLAN

- **Strategy 3.1:** Benchmark funds for resource allocation as close as feasible.
- **Strategy 3.2:** Establish an annual process that prioritizes and makes funds available to achieve those goals and initiatives according to the strategic plan.

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**Strategy 3.3:** Develop an annual program review process to assure that our programs are cost effective and remain relevant to the times and our mission.

## Critical Issue 3: Membership Development

**Priority:** Augment new member and retention programs, strengthen and cultivate Associates of Vietnam Veterans of America into a perpetual and sustainable organization.

Create a strategic plan within the Membership Committee that represents the vision and goal of the Associates of Vietnam Veterans of America National Membership Committee.

The Associates of Vietnam Veterans of America Membership Committee is dedicated to building the membership of the Corporation to levels that will afford it the strength and influence necessary to enable Associates of Vietnam Veterans of America to make a notable, positive difference in the lives of Veterans and their families throughout the United States and its territories.

### **GOAL 1: INCREASE MEMBERSHIP**

**Strategy 1.1:** To make Associates of Vietnam Veterans of America visible to the general public, increasing interest in our organization.

**Strategy 1.2:** Promote growth in chapters by encouraging new membership.

**Strategy 1.3:** Promote Associates of Vietnam Veterans of America to other era Veterans as an organization in which they can collectively work together with each other and with Vietnam Veterans.

## **GOAL 2: RETAIN ALL MEMBERS POSSIBLE**

**Strategy 2.1:** Develop a program to retain membership.

## **GOAL 3: ASSIST STATE AND CHAPTER MEMBERSHIP CHAIRS TO RESOLVE ISSUES**

**Strategy 3.1:** Encourage states and chapters to appoint a membership chair.

Strategy 3.2: Encourage the training and use of the Online Member Roster.

# GOAL 4: MAINTAIN UPDATED TRAINING MATERIAL TO BE USED BY CHAPTER AND STATES

**Strategy 5.1:** Regularly update and maintain training programs regarding how to recruit and retain members for states and chapters.

### **GOAL 5: ENCOURAGE STATES AND CHAPTERS TO INCORPORATE**

**Strategy 6.1:** Offer training seminars and online training to all states or chapters pertaining to reasons to incorporate.

## **GOAL 6: DEVELOP TRAINING MATERIAL FOR INCORPORATION**

**Strategy 7.1:** Create training materials deemed necessary to correctly maintain the nonprofit status at the state and chapter levels.

GOAL 7: PROVIDE STATES AND CHAPTERS WITH NECESSARY RECRUITING MATERIALS TO PROMOTE THE ASSOCIATES OF VIETNAM VETERNAS OF AMERICA IN THEIR COMMUNITIES

**Strategy 8.1:** Create and provide necessary printed materials, statistics, and general information.

GOAL 8: WELCOME NEW MEMBERS MORE EFFECTIVELY, GIVING THEM AN UNDERSTANDING OF WHO WE ARE AND WHAT WE DO

**Strategy 9.1:** Develop an Associates of Vietnam Veterans of America welcome packet for all new members.

## **GOAL 9: INCREASE COMMUNICATIONS WITH OUR MEMBERSHIP**

**Strategy 10.1:** Continue to provide membership information and reports to the membership on a regular schedule.

# Critical Issue 4: Image/Marketing

**Priority:** Associates of Vietnam Veterans of America will build and nurture its brand as the premier organization for 'Veterans and their families' (Keyword: 'and' their families).

GOAL 1: OUR NAME AND ASSOCIATION WITH VIETNAM VETERANS OF AMERICA HAS IMMENSE VALUE AND PRODIGIOUS DISTINCTION. THE FULL USE OF OUR NAME WILL CONTINUE TO ESTABLISH WHO WE ARE AND WHAT WE DO

**Strategy 1.1:** We will campaign within our leadership and members to always be spoken of as <u>Associates of Vietnam Veterans of America</u>. We will refrain from using the abbreviation or acronym of 'AVVA' or 'The Associates'.

**Strategy 1.2:** Develop the brand image. We will [now] promote Associates of Vietnam Veterans of America as Veterans, their families, and supporters. Vietnam Veterans and Veterans from other eras hold membership(s) in Associates of Vietnam Veterans of America. No other Veterans' Support Organization has that ability. Veterans from eras other than the Vietnam era can hold office in Associates of Vietnam Veterans of

America. Our Veteran members are an asset and can give Associates of Vietnam Veterans of America a greater perspective on the needs of Veterans and their families.

**Strategy 1.3:** Generate displays and products that create uniformity for national, state and chapter exhibitions.

# GOAL 2: DEVELOP A CONSENSUS FOR MARKETING OUR BEST IMAGE AND COMMUNICATION PLAN

**Strategy 2.1:** Develop an Immediate Response Team with the ability and authority to address the media or our legislators on pressing issues of the news day that are deemed relevant to Associates of Vietnam Veterans of America's mission.

**Strategy 2.2:** Every member is a representative of Associates of Vietnam Veterans of America. We will present ourselves as a cohesive unit and demonstrate our Core Values while representing Associates of Vietnam Veterans of America. We will initiate [fashionable] logo wear, table covers, banners, etc.

**Strategy 2.3:** Associates of Vietnam Veterans of America will develop and communicate a positive, shared organizational identity and market its strengths and successes aggressively.

#### **GOAL 3: COMMUNICATIONS**

**Strategy 3:1** Associates of Vietnam Veterans of America will engage an integrated approach in using technology to reach and unify our members and to connect with the Veteran and civic community.

# GOAL 4: ASSOCIATES OF VIETNAM VETERANS OF AMERICA WILL KEEP UP TO DATE WITH ALL FORMS OF SOCIAL MEDIA

**Strategy 4.1:** Reaching beyond our membership. Many of our members use 'Facebook, Twitter, Instagram,' etc. Those that do, have friends and subscribers to their feeds giving us the ability to send daily news feeds to our members and their subscribers.

**Strategy 4.2:** Develop a team to subscribe to our Congressional 'watchdog' member's communication links.

## Critical Issue 5: Public and Media Relations

**Priority:** Associates of Vietnam Veterans of America will accelerate our national visibility through media relations and frequent press releases.

# GOAL 1: DEVELOP AN <u>IMMEDIATE RESPONSE TEAM</u> WITH THE ABILITY AND AUTHORITY TO ADDRESS THE MEDIA OR OUR LEGISLATORS ON PRESSING ISSUES

# OF THE NEWS DAY THAT ARE DEEMED RELEVANT TO ASSOCIATES OF VIETNAM VETERANS OF AMERICA'S MISSION

**Strategy 1.1:** Salaried employee with efficient media relation skills. (See Critical Issue 2: Goal 1)

## Critical Issue 6: Programs and Education

**Priority:** Associates of Vietnam Veterans of America will equip our members with the knowledge necessary to provide the information and/or services needed by our Veterans and their families. Programs will also be generated to prepare our members to inaugurate both civic and leadership responsibilities.

GOAL 1: CREATE A PROCESS FOR EDUCATING OUR REGIONAL DIRECTORS AND STATE AND CHAPTER PRESIDENTS/REPRESENTATIVES ON THEIR DUTIES AND EFFECTIVE LEADERSHIP SKILLS

**Strategy 1:1** Associates of Vietnam Veterans of America will engage an integrated approach in using technology to reach and unify our members and to connect with the Veteran and civic community.

GOAL 2: MAKE USE OF OUR WEBITE OR OTHER SITES, SUCH AS YOU-TUBE, FOR ONLINE LEADERSHIP SEMINARS, MEMBERSHIP BUILDING, AND THE CREATION OF ANY OTHER PROGRAMS GEARED TOWARD THE SUCCESS OF OUR STATES AND CHAPTERS

**GOAL 3: EXPAND OUR CURRENT USE OF TECHNOLOGY** 

GOAL 4: CREATE A MENTORING PROGRAM DESIGNED TO DEVELOP FUTURE LEADERS

## Critical Issue 7: Technology

**Priority:** Associates of Vietnam Veterans of America will engage an integrated approach in using technology to reach and unify our members and to connect with the Veteran and civic community.

GOAL 1: ASSOCIATES OF VIETNAM VETERANS OF AMERICA WILL KEEP UP TO DATE WITH ALL FORMS OF SOCIAL MEDIA

**Strategy 1.1:** Reaching beyond our membership. Many of our members use 'Facebook, Twitter, Instagram,' etc. Those that do, have friends and subscribers to their feeds giving us the ability to send daily news feeds to our members and their subscribers.

**Strategy 1.2:** Develop a team to subscribe to our Congressional 'watchdog' member's communication links.

**Strategy 1.3:** Continue using our QR Code (quick response code) on all published materials. A QR code is an ultra-fast tool for looking up information immediately by using your cell phone, iPad and/or any device with a QR code reader app, scanning a QR code will yield websites, names, addresses, contact numbers, email addresses, pre-filled text messages, and other data types. Any future orders of printed material or publications will include a QR code.

# Critical Issue 8: Create Corporate and Other Nonprofit Collaborative Partnerships

**Priority:** Associates of Vietnam Veterans of America shall seek partnerships to amplify our visibility and impact, and share knowledge, services, and to secure funding.

## Critical Issue 9: Human Resources

**Priority:** Associates of Vietnam Veterans of America will develop a competent and motivated salaried workforce, committed to carrying out Associates of Vietnam Veterans of America's mission and strategic plan, and to create and implement a strong fundraising program.